



S U P E R N O V A

SMSF Pension Payment Calculator

Pension Type

Fund Name

Pensioner Full Name

Member ID

Pension Start Date (use previous 1 July or pension start date, whichever is later)

Account Balance

Age at start of pension years old

Pension Factor

	Annually	Monthly
Minimum Pension (Annual)	\$	\$ 2,022.50
Minimum Pension (Pro-Rata)	\$ 24,270	paid during the year

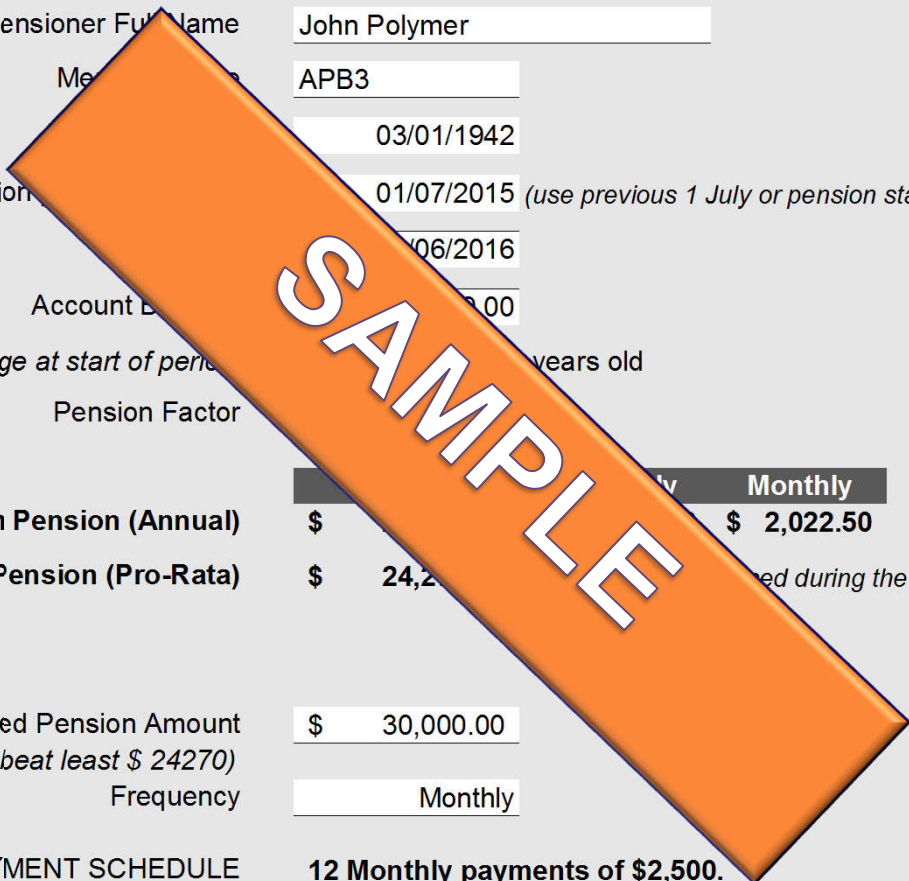
Nominated Pension Amount

(must beat least \$ 24270)

Frequency

PAYMENT SCHEDULE 12 Monthly payments of \$2,500.

Projected Earning Rate
(for Pension Projection Purposes)



Disclaimer

These calculators are intended to provide illustrative examples based on stated assumptions and your inputs. Calculations are meant as estimates only.. They are based on information from sources believed to be reliable and accurate and are not intended to be used as a substitute for professional financial advice. The calculators are not intended to be relied on for the purposes of making a decision in relation to a financial product, including a decision in relation to a particular product, fund, or strategy. Consumers should consider obtaining advice from a suitably qualified adviser before making any financial decision. Actual outcomes will depend on a range of factors outside the control of expressly disclaims all liability and responsibility to any person who relies, or partially relies, upon anything done or omitted to be done by this calculator.

Pension Nomination Request

Polymer Superannuation Fund

Year Ended 30 June 2016

To: John Polymer
Polymer Superannuation Fund

Minimum Pension Details

We will pay a minimum pension for the year ended 30 June 2016 is \$ \$24,270

We have attached a form. Please complete, sign and return the form advising the amount you wish to receive. Please ensure the frequency of payments, ensuring the selected amount is equal to or greater than the Minimum Pension.

Should you fail to nominate a pension for the next financial year we advise that you will be paid the minimum pension for that year.

Please note that failing to receive a pension can result in substantial tax consequences.

SIGNED on behalf of the Trustees of the Poly

Trustee

Date

APB3

Pension Request Form

Polymer Superannuation Fund

Year Ended 30 June 2016

To the Trustee
Polymer Superannuation Fund

Dear Trustee

I, John Polymer, have been advised that my minimum pension for the year ended 30 June 2016 is \$24,270.

I request that the amount of \$24,270 be paid in respect of my pension benefit for the year ended 30 June 2016.

I request to have the above amount paid by way of regular payments of \$2,500, ensuring that the minimum is paid prior to 30 June 2016.

I understand that failing to pay the minimum pension may have substantial tax consequences.

SIGNED:

John Polymer

Date

APB3

Resolution of Trustees

of the

Polymer Superannuation Fund

CONDITIONS

It was confirmed that the member has satisfied a Condition of Release and was entitled to access their benefits under the Fund Deed.

It was confirmed that the Fund Deed provides for payment of this pension to the member

PAYMENT OF PENSION

It was confirmed that the amount of the pension payment of \$30,000 in respect of the Year Ended 30 June 2016 is greater than the minimum payment amount

It was confirmed that the fund has sufficient assets to pay the pension

RESOLUTION TO PAY PENSION

It was resolved that the trustees have agreed to pay the pension for the current year of in the frequency requested

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.

Trustee

Date

Trustee

Date

Trustee

Date

Trustee

Date

Pension Summary

Polymer Superannuation Fund

Year Ended 30 June 2016

Pensioner Details

Pensioner Full Name: John Polymer
 Pensioner DOB: 03/01/1942
 Pension start date: 01/07/2015
 Pensioner Age: 73
 Balance: \$ 485,269.00
 APB3

Pension Options

Account Based
 Pension start date: 06/2016

Minimum Account Based Pension

Pension Factor

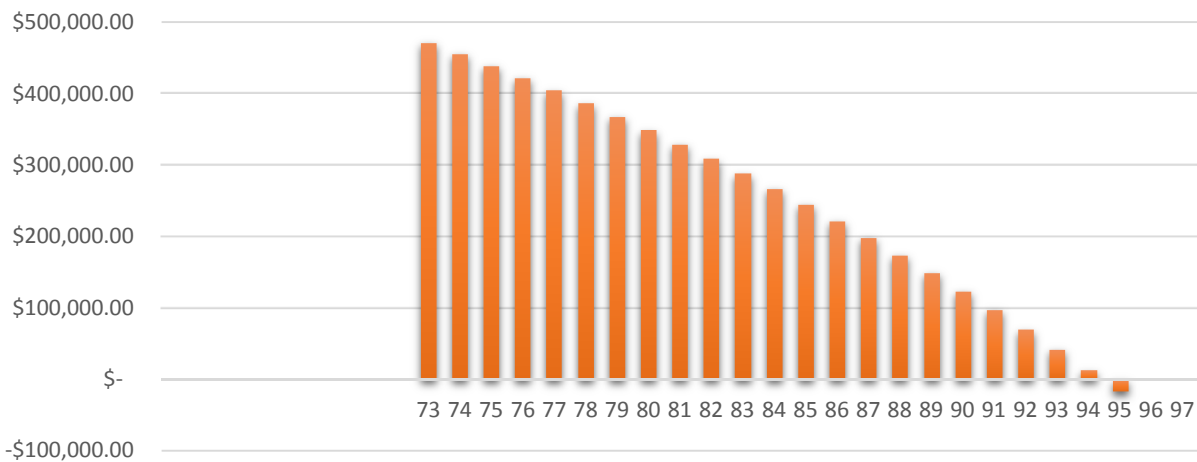
Minimum Pension

	Quarterly	Monthly
Minimum Pension (Annual)	\$ 7,500.00	\$ 2,022.50
Minimum Pension (Pro-Rata)	\$	

Payment Arrangements

Nominated Pension Amount: \$ 30,000.00
PAYMENT SCHEDULE: 12 Monthly payments of \$2,500.

Pension Projection *



* projection based on selected payment amount each year assuming a 3% earning rate